



No : 2023.FA.7977
Lampiran : -

Jakarta, 20 Desember 2023

Kepada Yth./To
Kepala Eksekutif Pengawas Pasar Modal
Chairman of Board of Commissioners
Otoritas Jasa Keuangan (Financial Services Authority)
Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 1-4
Jakarta 10710

Perihal : Laporan atas Informasi atau Fakta Material
Subject : *Report of Material Information or Facts*

Dengan Hormat,

With due respect,

Dalam rangka memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik dan Surat Keputusan Direksi PT Bursa Efek Indonesia No. KEP-0066/BEI/09-2022 tanggal 30 September 2022 perihal Perubahan Peraturan No. I-E tentang Kewajiban Penyampaian Informasi, dengan ini kami untuk dan atas nama PT Mastersystem Infotama Tbk ("Perseroan") menyampaikan Laporan Informasi atau Fakta Material sebagai berikut:

In compliance with the provisions of the Financial Services Authority Regulation No. 31/POJK.04/2015 regarding Disclosure of Information or Material Facts by Issuers or Public Companies and Decision Letter of Board of Directors of PT Bursa Efek Indonesia No. KEP-0066/BEI/09-2022 dated September 30th, 2022 regarding Amendment to the Regulation No. I-E concerning the Obligation to Submit Information, we hereby for and on behalf of PT Mastersystem Infotama Tbk ("the Company") submit the Report of Material Information or Facts as follows:

Nama Emiten/*Name of Issuer* : PT Mastersystem Infotama Tbk
Bidang Usaha/*Line of Business* : Solusi, integrasi dan pemeliharaan sistem teknologi informasi/*Information technology system solution, integration and maintenance*
Telepon/*Telephone* : 021-39731111
Faksimili/*Facsimile* : 021-39731212
Alamat Surat Elektronik/*E-mail* : corporate.secretary@mastersystem.co.id

1.	Tanggal Kejadian/ <i>Date of Event</i>	19 Desember 2023 December 19 th , 2023
2.	Jenis Informasi atau Fakta Material/	Perjanjian perpanjangan dan penambahan fasilitas kredit dari PT Bank OCBC NISP Tbk



	<i>Type of Information or Material Facts</i>	Renewal of loan agreement and additional facility from PT Bank OCBC NISP Tbk
3.	Uraian Informasi atau Fakta Material/ <i>Description of Information or Material Facts</i>	<p>Pada tanggal 19 Desember 2023, Perseroan menandatangani perjanjian perpanjangan dan penambahan fasilitas Term Loan dari PT Bank OCBC NISP Tbk dari semula berupa:</p> <p>A. Fasilitas</p> <p>A.1. Fasilitas Demand Loan sebesar USD 18juta</p> <p>A.2. Fasilitas Trade Gabungan sebesar USD 16juta dengan rincian:</p> <p>A.2.1. Fasilitas Bank Garansi (BG) sebesar USD 16juta</p> <p>A.2.2. Fasilitas Standby Letter of Credit (SBLC) sebesar USD 9juta</p> <p>A.2.3. Fasilitas <i>Payment Guarantee</i> sebesar USD 6juta</p> <p>dengan total penggunaan fasilitas BG, SBLC dan <i>Payment Guarantee</i> secara bersama-sama tidak melebihi USD 16juta.</p> <p>A.3. Fasilitas Transaksi Valuta Asing (FX) dan/atau Fasilitas Domestic Non Deliverable Forward (DNDF) sebesar USD 8juta.</p> <p>A.4. Fasilitas Term Loan 2 sebesar Rp 60Miliar.</p> <p>menjadi sebagai berikut:</p> <p>A. Fasilitas</p> <p>A.1. Fasilitas Demand Loan sebesar Rp 270Miliar</p> <p>A.2. Fasilitas Trade Gabungan sebesar USD 16juta dengan rincian:</p> <p>A.2.1. Fasilitas Bank Garansi (BG) sebesar USD 16juta</p> <p>A.2.2. Fasilitas Standby Letter of Credit (SBLC) sebesar USD 16juta</p> <p>A.2.3. Fasilitas <i>Payment Guarantee</i> sebesar USD 6juta</p> <p>dengan total penggunaan fasilitas BG, SBLC dan <i>Payment Guarantee</i> secara bersama sama tidak melebihi USD 16 juta</p> <p>A.3. Fasilitas Transaksi Valuta Asing (FX) dan/atau Fasilitas Domestic Non Deliverable Forward (DNDF) sebesar USD 8 juta</p> <p>A.4. Fasilitas Term Loan 2 sebesar Rp 100Miliar.</p> <p>B. Jangka waktu: sampai dengan 6 Oktober 2024</p> <p>C. Tingkat Bunga: Demand Loans sebesar 8% per tahun Term Loan 2 sebesar 8,25% per tahun (s/d tenor 3 tahun) Term Loan 2 sebesar 8,5% per tahun (s/d tenor 5 tahun)</p>



		<p>D. Jaminan: Sebagian dana di PT Bank OCBC NISP Tbk, Piutang Usaha dan Aset Tetap Perseroan</p> <p>Total fasilitas kredit dari PT Bank OCBC Tbk adalah sebesar Rp 370Miliar dan USD 24 juta atau ekuivalen Rp 742Miliar.</p> <p>Dengan memperhatikan laporan keuangan Perseroan per tanggal 30 April 2023 yang telah diaudit oleh Kantor Akuntan Publik Mirawati Sensi Idris dengan laporan No. 00169/3.0341/AU.1/05/0323-1/1/X/2023 sebelum Perseroan melakukan Penawaran Umum Perdana Saham, ekuitas Perseroan tercatat sebesar Rp 1.282Miliar dan nilai pinjaman setara 57,9% dari ekuitas Perseroan.</p> <p>On December 19th, 2023, the Company signed renewal of loan agreement and additional term loan facility from PT Bank OCBC NISP Tbk from previous facility as follows:</p> <p>A. Facilities</p> <p>A.1. Demand Loan facility of USD 18Million</p> <p>A.2. Combine Trade facility of USD 16Million with following details</p> <p>A.2.1. Bank Guarantee (BG) facility of USD 16Million</p> <p>A.2.2. Standby Letter of Credit (SBLC) facility of USD 9Million</p> <p>A.2.3. Payment Guarantee facility of USD 6Million with collectively total utilization of BG, SBLC and payment guarantee does not exceeding USD 16Million.</p> <p>A.3. Foreign exchange transaction (FX) facility and/or Domestic Non Deliverable Forward (DNDF) facility of USD 8Million.</p> <p>A.4. Term Loan 2 facility of Rp 60Billion.</p> <p>to become following:</p> <p>A. Facilities</p> <p>A.1. Demand Loan facility of Rp 270Billion</p> <p>A.2. Combine Trade facility of USD 16Million with following details</p> <p>A.2.1. Bank Guarantee (BG) facility of USD 16Million</p> <p>A.2.2. Standby Letter of Credit (SBLC) facility of USD 16Million</p> <p>A.2.3. Payment Guarantee facility of USD 6Million with collectively total utilization of BG, SBLC and</p>
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		<p>payment guarantee does not exceeding USD 16Million.</p> <p>A.3. Foreign exchange transaction (FX) facility and/or Domestic Non Deliverable Forward (DNDF) facility of USD 8Million.</p> <p>A.4. Term Loan 2 facility of Rp 100Billion.</p> <p>B. Tenor: until October 6th, 2024</p> <p>C. Interest rate: Demand Loans of 8% per annum Term Loan 2 of 8,25% per annum (up to 3 years tenor) Term Loan 2 of 8,5% per annum (up to 5 years tenor)</p> <p>D. Collateral: Certain Fund at PT Bank OCBC NISP Tbk, Trade Receivable and Property & Equipment of the Company</p> <p>Total loan facility from PT Bank OCBC Tbk is amounting to Rp 370Billion and USD 24Million or equivalent to Rp 742Billion.</p> <p>According to the Company's financial statements as at April 30th, 2023 which have been audited by Mirawati Sensi Idris Public Accountant Firm with report No. 00169/3.0341/AU.1/05/0323-1/1/X/2023 before the Company conducted its Initial Public Offering of Share, the Company's equity was amounting to Rp 1,282Billion and the loan value was equivalent to 57.9% of the Company's equity.</p>
4.	<p>Dampak kejadian, informasi, atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha emiten/ <i>Implication of event, information, or material facts on the operational activity, legal, financial condition or business sustainability of Issuer</i></p>	<p>Perpanjangan jangka waktu dan penambahan fasilitas Term Loan yang diberikan oleh PT Bank OCBC NISP Tbk akan memperkuat kondisi keuangan Perseroan karena menambah fasilitas modal kerja serta berdampak positif terhadap kelangsungan usaha Perseroan</p> <p>The extension of the term and additional Term Loan facility provided by PT Bank OCBC NISP Tbk will strengthen the Company's financial condition by increasing its working capital facilities and having a positive impact on the Company's business continuity.</p>
5.	<p>Keterangan lain-lain/ <i>Other information</i></p>	<p>Sesuai dengan Peraturan OJK No. 17/POJK.04/2020 tentang Transaksi Material dan Perubahan Kegiatan Usaha pasal 11,</p>

		<p>transaksi ini termasuk dalam transaksi yang dikecualikan, dimana Perusahaan Terbuka tidak wajib menggunakan Penilai sebagaimana dimaksud dalam Pasal 6 ayat 1 huruf a dan memperoleh persetujuan RUPS sebagaimana dimaksud dalam Pasal 6 ayat 1 huruf d jikalau melakukan transaksi material sebagai berikut:</p> <p>b. transaksi pinjaman yang diterima secara langsung dari bank.</p> <p>Perseroan telah melaksanakan Penawaran Umum Perdana Saham pada tanggal 8 November 2023 dimana sesuai dengan hasil pelaksanaan Penawaran Umum Perdana Saham, ekuitas Perseroan meningkat sebesar Rp 615Miliar.</p> <p>In accordance with OJK Regulation No. 17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities, this transaction is categorized as excluded transaction, as mentioned in article 11 public companies are not obligated to use Appraisal as stipulated in Article 6 paragraph 1 letter a and obtain approval from General Meeting of Shareholders as stipulated in Article 6 paragraph 1 letter d if they carried out material transaction as follows:</p> <p>b. loan transactions received directly from bank.</p> <p>The Company carried out an Initial Public Offering on November 8th, 2023 where according to the results of the Initial Public Offering of Shares, the Company's equity increased by Rp 615Billion.</p>
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Demikian informasi ini kami sampaikan. Atas perhatiannya kami ucapkan terima kasih.

Thus we convey this information. Thank you for your attention.

Hormat kami,/*Sincerely*
PT Mastersystem Infotama Tbk




Jeo Halim
Direktur & Corporate Secretary
Director & Corporate Secretary